



**MONETA GROUP**<sup>®</sup>

## ***NEWS RELEASE***

*Editor's Note: Hi-resolution images available upon request*

### **Media Contacts:**

Carolyn Schinsky / 314.822.0784 / [carolyn@ryan-pr.com](mailto:carolyn@ryan-pr.com)

Janet Ryan / 314.822.8860 / [janet@ryan-pr.com](mailto:janet@ryan-pr.com)

## **Moneta Group Employees Participate in JA-in-a-Day Program, Donate \$5000 to Junior Achievement**



ST. LOUIS—May 27, 2009—A corps of employee volunteers at [Moneta Group](#), one of the nation's leading independent financial advisory firms, recently spent the day at Paideia Academy-Carondelet, a St. Louis City public school, teaching K-8<sup>th</sup> graders some of the basics of financial literacy. The employees - including principals, assistants, consultants and managers - were part of Junior Achievement's JA-in-a-Day program, which strives to change students' lives by helping them understand the fundamentals of business and economics. After participating in a concentrated

training session, the Moneta Group volunteers spent a day leading students in activities, enriched with their own life experiences.

The volunteer project was one of the first to fulfill *Moneta Momentum*, [Moneta Group Charitable Foundation](#)'s guidelines of honoring hands-on volunteer service by Moneta employees with grants from the Foundation. In honor of the service of the 25 Moneta employees who participated in the JA-in-a Day program, the Foundation presented a \$5,000 gift to Junior Achievement.

“This was truly a rewarding experience for our volunteers and gave us a chance to give back to the community,” says [Chandler Taylor](#), principal at Moneta Group and one of the volunteers. “It was a great opportunity for Moneta Group to bring our knowledge to hundreds of students in one location. The kids’ enthusiastic participation and eagerness to learn was really gratifying.”

The Moneta Group Charitable Foundation, which recently celebrated its 10-year anniversary, provides funding to St. Louis area charitable organizations and programs with a primary focus on children, education and the elderly, by honoring the volunteer service of Moneta Group employees. All funding for the Foundation comes directly from Moneta principals and employees. Through payroll deductions, memorials and special tributes, the annual contributions to the Moneta Group Charitable Foundation have more than doubled each year since its inception.

For more information, please visit [www.monetagroup.com](http://www.monetagroup.com).

# # #

### **About Moneta Group**

Headquartered in St. Louis, Missouri, [Moneta Group](#) provides “[Family CFO](#)” services to a select group of successful families. Founded in 1905, the firm’s primary role is serving as their clients’ advocate - while helping them negotiate the many complexities encountered in managing their financial affairs. Advice is provided across a broad range of topics including investment management, retirement planning, estate planning, risk management, business succession planning, income tax planning, employee compensation planning and education funding. As the Family CFO, Moneta allows their clients the opportunity to continue doing what they do best: building wealth, pursuing hopes, and living the life of their dreams. For more information on Moneta Group, visit [www.monetagroup.com](http://www.monetagroup.com).